

## Tracey L. Rostron

CPC, QPA, QKA  
DC Compliance Consultant



### CURRENT RESPONSIBILITY

Tracey Rostron is a DC compliance consultant with Milliman's Employee Benefits Administration Practice. She joined the firm in 2006.

Tracey's responsibilities include:

- Compliance with ERISA, IRS, DOL, and other related regulations
- Review and reconciliation of plan assets participant data
- Nondiscrimination testing
- Calculation of employer contributions
- Preparation of Form 5500's and other governmental forms
- Assistance to plan auditors

Tracey provides services to qualified and nonqualified defined contribution plans, including profit sharing, 401(a), 401(k), 403(b), and 457 plans.

### PROFESSIONAL DESIGNATIONS

- Certified Pension Consultant, American Society of Pension Professionals and Actuaries
- Qualified Pension Administrator, American Society of Pension Professionals and Actuaries
- Qualified 401(k) Administrator, American Society of Pension Professionals and Actuaries

### AFFILIATIONS

Member, American Society of Pension Professionals and Actuaries (ASPPA)

### EDUCATION

- BS, English/Finance, SUNY Albany
- AA, Paralegal Studies, Sage Junior College of Albany

