

### Alan H. Perry

FSA, MAAA, CFA

Principal, Consulting Actuary



#### CURRENT RESPONSIBILITY

Alan is a principal and consulting actuary with the Philadelphia office of Milliman. He joined the firm in 1990.

#### EXPERIENCE

Alan's experience covers retirement plans, college prepaid tuition and savings plans, endowments, foundations, and insurance organizations. He specializes in the analysis and management of financial risk. Alan performs asset/liability studies, including stochastic modeling and investment policy work. He also performs valuations of employee stock options.

#### PRESENTATIONS

Alan is a frequent speaker on asset/liability management and investment policy at industry conferences.

#### PROFESSIONAL DESIGNATIONS

- Fellow, Society of Actuaries
- Member, American Academy of Actuaries
- Chartered Financial Analyst

#### AFFILIATIONS

- Alan is currently on the American Academy of Actuaries' Task Force on Employee Stock Options.
- He is a member of the Financial Analysts of Philadelphia.

#### EDUCATION

- BBA, Economics, Wharton School, University of Pennsylvania
- MS, Actuarial Science, Temple University

