GINNY BOGGS

CPC, QPA, QKA, QPFC, ERPA

Principal and Director of Employee Benefits Research

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Current Responsibility

Ginny Boggs is the director of Employee Benefits Research for Milliman's Employee Benefits Administration and Consulting Practice. She serves a key role in providing ERISA technical research and regulatory consulting services and keeping our clients and internal consultants abreast of new legislative and regulatory developments. Ginny has in-depth expertise in the complex rules governing employer-sponsored retirement plans and in helping clients keep their plans in compliance with those rules.

Professional Work Experience

Ginny has worked in the retirement plan industry for more than 30 years. She joined Milliman in 2002. Before joining Milliman, she was a principal and senior vice president of a regional actuarial consulting firm. Her extensive experience encompasses a multitude of plan types – 401(k), profit sharing, 403(b), 457, employee stock ownership, money purchase, and defined benefit. She also has experience with a wide range of other functions, including plan design, plan administration, government reporting and disclosure, plan terminations, IRS and DOL audits and correction programs, compliance testing, fiduciary governance, mergers and acquisitions consulting, plan documents, plan amendments, summary plan descriptions, and government filings.

Professional Designations

- Certified Pension Consultant (CPC), ASPPA
- · Qualified Pension Administrator (QPA), ASPPA
- Qualified 401(k) Administrator (QKA), ASPPA
- Qualified Plan Financial Consultant (QPFC), NAPA
- Enrolled Retirement Plan Agent (ERPA), enrollment to practice before the Internal Revenue Service

Education

BBA (magna cum laude), Texas Tech University, Lubbock, TX

Affiliations

President, ASPPA Benefits Council of Dallas/Fort Worth

