Jeff Bradley FSA. FCA. MAAA. EA Principal, Consulting Actuary

CURRENT RESPONSIBILITY

benefit and defined contribution retirement

include analysis and harmonization for mergers

defined benefit and defined contributions plans,

and acquisitions, nondiscrimination testing for

including plan aggregation and cross-testing, qualified and non-qualified plan terminations, and retiree medical design and valuation.

Other areas of experience include defined

restricted benefits, and the design and

benefit plan administration, including special calculations due to marital breakdown and

implementation of early retirement programs.

programs. His special areas of expertise

in 2011.

EXPERIENCE

PRESENTATIONS AND PUBLICATIONS

Jeff is a principal and consulting actuary with Jeff is a frequent speaker before professional the Boise office of Milliman. He joined the firm and client groups and has authored presentations and articles such as:

- "Employee demographics What you don't know may cost you," Mid-Sized Retirement and Healthcare Plan Management Conference, 2012
- "Retiring early under ACA An unexpected outcome for employers," Retirement Town Hall. 2013
- "Using in-service retirement for employee retention," Retirement Town Hall, 2012
- "Lump sum sweeps Plan sponsor"
- Fellow, Society of Actuaries
- Fellow, Conference of Consulting Actuaries
- Member, American Academy of Actuaries
- Enrolled Actuary under ERISA
- Conference

EDUCATION

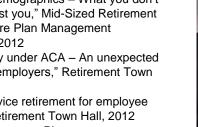
BS, Mathematics, University of Houston

Jeff has more than 25 years of experience working with public and private sector plan sponsors in virtually all aspects of defined

- considerations," Retirement Town Hall, 2012

PROFESSIONAL DESIGNATIONS

- - Member, Western Pension and Benefits





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